Application Serial No.: 09/775,599 Attorney Docket No.: 055444-0311371

Reply and Amendment Accompanying RCE

AMENDMENT

Amendments to the Claims: Please replace all prior versions and listings of claims with the following listing of claims.

LISTING OF CLAIMS:

- 1-2. (Cancelled)
- (Previously Presented) The method of claim 27, wherein the estimates include at least quarterly or fiscal earnings estimates.
- (Previously Presented) The method of claim 27, wherein the estimates include at least revenue projections.
- (Previously Presented) The method of claim 27, wherein the estimates include at least a security's target price.
- (Previously Presented) The method of claim 27, wherein the estimates include at least cash flow projections.
- (Previously Presented) The method of claim 27, wherein the estimates include at least financial predictions.
- (Previously Presented) The method of claim 27, wherein the indication of historical accuracy for an analyst is for one or more securities, and the analyst's estimate for a future event is for one or more securities.
- (Previously Presented) The method of claim 8, wherein the one or more securities include a set of securities in an industry.

 (Previously Presented) The method of claim 8, wherein the one or more securities include a set of securities in a sector.

 (Previously Presented) The method of claim 8, wherein the one or more securities include a set of securities followed by an analyst.

- 12. (Previously Presented) The method of claim 8, wherein the one or more securities include a set of securities followed by a brokerage firm with which an analyst is associated.
- (Previously Presented) The method of claim 8, wherein the one or more securities include one or more user-selected sets of securities.
- 14. (Previously Presented) The method of claim 13, further comprising saving one or more user-selected sets of securities and reusing one or more user-selected sets of securities.
- (Previously Presented) The method of claim 27, wherein the indication of historical accuracy comprises a performance rating.
- (Previously Presented) The method of claim 27, wherein the indication of historical accuracy comprises a performance rating based on one or more performance metrics.
- 17. (Previously Presented) The method of claim 27, wherein the indication of historical accuracy comprises a performance rating based on one or more performance metrics, and the rating comprises a scale of integers from 1-N.
- 18. (Previously Presented) The method of claim 17, wherein N=5.

- 19. (Previously Presented) The method of claim 27, wherein the indication of historical accuracy comprises a relative accuracy score, comparing an analyst's accuracy relative to the accuracy of other analysts.
- 20. (Previously Presented) The method of claim 27, wherein the indication of historical accuracy comprises an accuracy measurement based on a performance metric aggregated over a user-selected number of quarters or fiscal periods.

21-23. (Cancelled)

24. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' <u>current</u> estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

receiving a selection of a security from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, for the user-selected security, on an analyst by analyst basis, only for analysts from among the one or more analysts that have a current estimate for the user-selected security, and whose historical accuracy satisfies a predetermined threshold:

- an indication of historical accuracy for an analyst; and
- ii) the analyst's current estimate for a future event for the user-selected security.
- 25. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' current estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events:

receiving a selection of a security from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, for the user-selected security, on an analyst by analyst basis, only for analysts from among the one or more analysts whose historical accuracy for the user-selected security satisfies a predetermined threshold:

- i) an indication of historical accuracy for an analyst; and
- ii) the analyst's current estimate for a future event for the user-selected security.
- 26. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' <u>current</u> estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

receiving a selection of a security and one or more of the analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, for the user-selected security, on an analyst by analyst basis, for the user-selected analysts:

i) an indication of historical accuracy for an analyst; and

- ii) the analyst's <u>current</u> estimate for a future event for the user-selected security;
- iii) other information-relating to the user-selected-security.
- 27. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical estimates for one or more historical events, and information relating to the <u>plurality of one or more</u> analysts' <u>current</u> estimates for one or more future events:

determining, using the computer, information relating to a consensus estimate for the one or more future events, wherein the consensus estimate is determined from the plurality of analysts' current estimates for the one or more future events;

determining, using the computer, an indication of historical accuracy for the <u>plurality of</u>

one or more analysts based, in part, on the information relating to the <u>plurality of</u> one or more

analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical accuracy for an analyst;
- ii) the analyst's current estimate for a future event; and
- iii) a graphical indication of whether the analyst's <u>current</u> estimate <u>for the future</u> <u>event</u> is above or below [[a]] <u>the</u> consensus estimate for the future event.
- 28. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical estimates for one or more historical events,

and information relating to the <u>plurality of one or more</u> analysts' <u>current</u> estimates for one or more future events:

determining, using the computer, information relating to a consensus estimate for the one or more future events, wherein the consensus estimate is determined from the plurality of analysts' current estimates for the one or more future events;

determining, using the computer, an indication of historical accuracy for the <u>plurality of</u>

one or more analysts based, in part, on the information relating to the <u>plurality of</u> one or more
analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- an indication of historical accuracy for an analyst;
- ii) the analyst's current estimate for a future event; and
- iii) a graphical indication of whether the analyst's <u>current</u> estimate <u>for the future event</u> is above or below [[a]] <u>the</u> consensus estimate for the future event and [[the]] <u>a</u> difference between the analyst's <u>current</u> estimate <u>for the future event</u> and the consensus estimate <u>for the future event</u>.
- (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical estimates for one or more historical events, and information relating to the <u>plurality of one or more</u> analysts' <u>current</u> estimates for one or more future events;

determining, using the computer, information relating to a consensus estimate for the one or more future events, wherein the consensus estimate is determined from the plurality of analysts' current estimates for the one or more future events;

determining, using the computer, an indication of historical accuracy for the <u>plurality of</u>
one or more analysts based, in part, on the information relating to the <u>plurality of</u> one or more
analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- an indication of historical accuracy for an analyst;
- ii) the analyst's current estimate for a future event; and
- iii) a graphical indication of whether the analyst's <u>current</u> estimate <u>for the future</u> <u>event</u> exceeds a consensus estimate for the future event by a predetermined amount or is <u>above or</u> below the consensus estimate <u>for the future event</u> by a predetermined amount.
- 30. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical estimates for one or more historical events, and information relating to the <u>plurality of one or more</u> analysts' <u>current</u> estimates for one or more future events:

determining, using the computer, information relating to a consensus estimate for the one or more future events, wherein the consensus estimate is determined from the plurality of analysts' current estimates for the one or more future events;

determining, using the computer, an indication of historical accuracy for the <u>plurality of</u>

one or more analysts based, in part, on the information relating to the <u>plurality of</u> one or more

analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts whose historical accuracy satisfies a predetermined threshold:

- i) an indication of historical accuracy for an analyst;
- ii) the analyst's current estimate for a future event; and
- iii) a graphical indication of whether the analyst's <u>current</u> estimate <u>for the future</u> <u>event</u> exceeds a consensus estimate <u>for the future event</u> by a <u>predetermined</u> amount or is <u>above or</u> below the consensus estimate <u>for the future event</u> by a predetermined amount.
- 31. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates for one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical estimates for one or more historical events, and information relating to the <u>plurality of one or more</u> analysts' <u>current</u> estimates for one or more future events:

determining, using the computer, information relating to a consensus estimate for the one or more future events, wherein the consensus estimate is determined from the plurality of analysts' current estimates for the one or more future events;

determining, using the computer, an indication of historical accuracy for the <u>plurality of</u>

one or more analysts based, in part, on the information relating to the <u>plurality of</u> one or more

analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, one or more of the user-selected analysts whose historical accuracy satisfies a predetermined threshold; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the <u>one or more</u> user-selected analysts whose historical accuracy satisfies [[a]] <u>the</u> predetermined threshold:

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i) an indication of historical accuracy for an analyst;

ii) the analyst's current estimate for a future event; and

iii) a graphical indication of whether the analyst's current estimate for the future

event exceeds a consensus estimate for the future event by a predetermined

amount or is above or below the consensus estimate for the future event by a

predetermined amount and [[the]] a difference between the analyst's current

estimate for the future event and the consensus estimate for the future event.

32. (Previously Presented) The method of claim 31, wherein an analyst is included in the

group of the one or more analysts if the analyst's historical accuracy for a selected security

satisfies a predetermined threshold.

33. (Previously Presented) The method of claim 31, wherein an analyst is included in the

group of the one or more analysts if the analyst's historical accuracy for a selected sector

satisfies a predetermined threshold.

34. (Previously Presented) The method of claim 31, wherein an analyst is included in the

group of the one or more analysts if the analyst's historical accuracy for a selected industry

satisfies a predetermined threshold.

35. (Previously Presented) The method of claim 31, wherein an analyst is included in the

group of the one or more analysts if the analyst's historical accuracy for all securities for which

the analyst has issued estimates satisfies a predetermined threshold.

36. (Previously Presented) The method of claim 31, wherein an analyst is included in the

group of the one or more analysts if the analyst's historical accuracy for a user-selected group

of securities satisfies a predetermined threshold.

37. (Currently Amended) A computer-implemented method for displaying information relating to one or more analysts' estimates one or more future events, comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' <u>current</u> estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

determining, using the computer, a rating for the one or more analysts based, in part, on the historical accuracy determined for the one or more analysts;

receiving a selection of one or more of the analysts from a user via a graphical user interface in communication with the computer; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- an indication of historical accuracy for an analyst for one or more securities;
 and
- ii) the analyst's <u>current</u> estimate for a future event for the one or more securities[[; and]], wherein the <u>order in which</u> the <u>user-selected</u> analysts <u>are displayed in an order appear is</u> based on [[a]] the rating <u>determined for</u> [[of]] the <u>user-selected</u> analysts.

38-39. (Cancelled)

40. (Currently Amended) A computer-implemented method of displaying information relating to one or more analysts' recommendations for an action with respect to at least one security, comprising:

retrieving, from a database operatively connected to a computer, information relating to a plurality of one or more analysts' historical recommendations for an action with respect to

one or more securities, and information relating to the <u>plurality of</u> one or more analysts' current recommendations for an action with respect to one or more securities;

determining, using the computer, a numerical value associated with a consensus recommendation for the one or more securities, wherein the numerical value associated with the consensus recommendation is determined from the plurality of analysts' current recommendations with respect to the one or more securities;

determining, using the computer, an indication of historical performance for the <u>plurality of one or more</u> analysts based, in part, on the information relating to the <u>plurality of one or more</u> analysts' historical recommendations for an action with respect to <u>the</u> one or more securities;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, a numerical value associated with the one or more user-selected analysts' current recommendations with respect to at least one security; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical performance for an analyst;
- ii) the analysts' [[a]] current recommendation of the analyst for an action with respect to the at least one security; and
- iii) a graphical indication of whether [[a]] the numerical value associated with the analyst's current recommendation with respect to the at least one security is above or below [[a]] the numerical value associated with [[a]] the consensus recommendation for the at least one security.
- 41. (Currently Amended) A computer-implemented method of displaying information relating to one or more analysts' recommendations for an action with respect to at least one security, comprising:

retrieving, from a database operatively connected to a computer, information relating to a plurality of one or more analysts' historical recommendations for an action with respect to

one or more securities, and information relating to the <u>plurality of</u> one or more analysts' current recommendations for an action with respect to one or more securities;

determining, using the computer, a numerical value associated with a consensus recommendation for the one or more securities, wherein the numerical value associated with the consensus recommendation is determined from the plurality of analysts' current recommendations with respect to the one or more securities;

determining, using the computer, an indication of historical performance for the <u>plurality of one or more</u> analysts based, in part, on the information relating to the <u>plurality of one or more</u> analysts' historical recommendations for an action with respect to <u>the</u> one or more securities;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, a numerical value associated with the one or more user-selected analysts' current recommendations with respect to at least one security;

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical performance for an analyst;
- ii) a current recommendation of the analyst for an action with respect to the at least one security; and
- iii) a graphical indication of whether [[a]] the numerical value associated with the analyst's current recommendation with respect to the at least one security is above or below [[a]] the numerical value associated with [[a]] the consensus recommendation for the at least one security, and [[the]] a difference between the numerical value associated with the analyst's current recommendation and the numerical value associated with the consensus recommendation.
- 42. (Currently Amended) A computer-implemented method of displaying information relating to one or more analysts' recommendations for an action with respect to at least one security, comprising:

retrieving, from a database operatively connected to a computer, information relating to <u>a plurality of one-or more</u> analysts' historical recommendations for an action with respect to one or more securities, and information relating to the <u>plurality of one-or more</u> analysts' current recommendations for an action with respect to one or more securities;

determining, using the computer, a numerical value associated with a consensus recommendation for the one or more securities, wherein the numerical value associated with the consensus recommendation is determined from the plurality of analysts' current recommendations with respect to the one or more securities;

determining, using the computer, an indication of historical performance for the <u>plurality of one-or-more</u> analysts based, in part, on the information relating to the <u>plurality of one-or-more</u> analysts' historical recommendations for an action with respect to <u>the</u> one or more securities:

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, a numerical value associated with the one or more user-selected analysts' current recommendations with respect to at least one security; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical performance for an analyst;
- ii) the analysts' [[a]] current recommendation of the analyst for an action with respect to the at least one security; and
- iii) a graphical indication of whether [[a]] the numerical value associated with the analyst's current recommendation with respect to the at least one security exceeds [[a]] the numerical value associated with [[a]] the consensus recommendation for the at least one security by a predetermined amount, or is below the numerical value associated with the consensus recommendation by a predetermined amount.

43. (Currently Amended) A computer-implemented method of displaying information relating to one or more analysts' recommendations for an action with respect to at least one security, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical recommendations for an action with respect to one or more securities, and information relating to the <u>plurality of one or more</u> analysts' current recommendations for an action with respect to one or more securities;

determining, using the computer, a numerical value associated with a consensus recommendation for the one or more securities, wherein the numerical value associated with the consensus recommendation is determined from the plurality of analysts' current recommendations with respect to the one or more securities;

determining, using the computer, an indication of historical performance for the <u>plurality of one-or-more</u> analysts based, in part, on the information relating to the <u>plurality of one-or-more</u> analysts' historical recommendations for an action with respect to <u>the</u> one or more securities;

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, a numerical value associated with the one or more user-selected analysts' current recommendations with respect to at least one security;

determining, using the computer, one or more of the user-selected analysts whose historical performance satisfies a predetermined threshold; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the <u>one or more</u> user-selected analysts whose historical performance satisfies [[a]] <u>the</u> predetermined threshold:

- an indication of historical performance for an analyst based on selected criteria;
- ii) the analysts' [[a]] current recommendation of the analyst for an action with respect to the at least one security; and

- iii) a graphical indication of whether [[a]] the numerical value associated with the analyst's current recommendation with respect to the at least one security exceeds [[a]] the numerical value associated with [[a]] the consensus recommendation for the at least one security by a predetermined amount, or is below the numerical value associated with the consensus recommendation by a predetermined amount.
- 44. (Currently Amended) A computer-implemented method of displaying information relating to one or more analysts' recommendations for an action with respect to at least one security, comprising:

retrieving, from a database operatively connected to a computer, information relating to a <u>plurality of one or more</u> analysts' historical recommendations for an action with respect to one or more securities, and information relating to the <u>plurality of</u> one or more analysts' current recommendations for an action with respect to one or more securities;

determining, using the computer, a numerical value associated with a consensus recommendation for the one or more securities, wherein the numerical value associated with the consensus recommendation is determined from the plurality of analysts' current recommendations with respect to the one or more securities;

determining, using the computer, an indication of historical performance for the <u>plurality of one-or-more</u> analysts based, in part, on the information relating to the <u>plurality of one-or-more</u> analysts' historical recommendations for an action with respect to <u>the</u> one or more securities:

receiving a selection of one or more of the <u>plurality of</u> analysts from a user via a graphical user interface in communication with the computer; and

determining, using the computer, a numerical value associated with the one or more user-selected analysts' current recommendations with respect to at least one security; and

determining, using the computer, one or more of the user-selected analysts whose historical performance satisfies a predetermined threshold; and

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displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the <u>one or more</u> user-selected analysts whose historical performance satisfies [[a1]] the predetermined threshold:

- an indication of historical performance for an analyst;
- ii) the analysts' [[a]] current recommendation of the analyst for an action with respect to the at least one security; and
- iii) a graphical indication of whether [[a]] the numerical value associated with the analyst's current recommendation with respect to the at least one security exceeds [[a]] the numerical value associated with [[a]] the consensus recommendation for the at least one security by a predetermined amount or is below the numerical value associated with the consensus recommendation by a predetermined amount and [[the]] a difference between the numerical value associated with the analyst's current recommendation and the numerical value associated with the consensus recommendation.
- 45. (Previously Presented) The method of claim 44, wherein an analyst is included in the group of the one or more analysts if the analyst's historical performance for the at least one security satisfies a predetermined threshold.
- 46. (Previously Presented) The method of claim 44, wherein an analyst is included in the group of the one or more analysts if the analyst's historical performance for a selected sector satisfies a predetermined threshold.
- 47. (Previously Presented) The method of claim 44, wherein an analyst is included in the group of the one or more analysts if the analyst's historical performance for a selected industry satisfies a predetermined threshold.

- 48. (Previously Presented) The method of claim 44, wherein an analyst is included in the group of the one or more analysts if the analyst's historical performance for all securities for which the analyst has issued recommendations satisfies a predetermined threshold.
- 49. (Previously Presented) The method of claim 44, wherein an analyst is included in the group of the one or more analysts if the analyst's historical performance for a user-selected group of securities satisfies a predetermined threshold.

50-51. (Cancelled)

52. (Currently Amended) A computer-implemented method for displaying information relating to security analysts' estimates, the method comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the analysts from a user via a graphical user interface in communication with the computer; and

applying, using the computer, an aggregation prediction model to the one or more user-selected analysts' estimates for the one or more future events, wherein the aggregation prediction model includes one or more exclusion factors that specify criteria for excluding estimates from use in the aggregation prediction model; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical accuracy for an analyst for one or more securities;
- ii) the analyst's estimate for a future event for the one or more securities; and

iii) a graphical model information relating to the use of the analyst's estimate in an aggregation prediction model; and

wherein the model information comprises one or more exclusion factors, and wherein displaying further comprises displaying an indication of whether the exclusion factors resulted in the analyst's estimate for the future event being [[is]] excluded from use in the aggregation prediction model.

53. (Currently Amended) A computer-implemented method for displaying information relating to security analysts' estimates, the method comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the analysts from a user via a graphical user interface in communication with the computer; and

applying, using the computer, an aggregation prediction model to the one or more user-selected analysts' estimates for the one or more future events, wherein the aggregation prediction model includes one or more exclusion factors that specify criteria for excluding estimates from use in the aggregation prediction model; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical accuracy for an analyst for one or more securities;
- ii) the analyst's estimate for a future event for the one or more securities; and
- a graphical model information relating to the use of the analyst's estimate in an aggregation prediction model; and

wherein the model information comprises one or more exclusion factors, and wherein

in the analyst's estimate for the future event being [[is]] excluded from use in the aggregation prediction model and an indication of the <u>criteria that resulted in the analyst's estimate for the future event being excluded from use in the aggregation prediction model reason for exclusion if the analyst's estimate is excluded from use in the aggregation prediction model.</u>

54. (Currently Amended) A computer-implemented method for displaying information relating to security analysts' estimates, the method comprising:

retrieving, from a database operatively connected to a computer, information relating to one or more analysts' historical estimates for one or more historical events, and information relating to the one or more analysts' estimates for one or more future events;

determining, using the computer, an indication of historical accuracy for the one or more analysts based, in part, on the information relating to the one or more analysts' historical estimates for the one or more historical events;

receiving a selection of one or more of the analysts from a user via a graphical user interface in communication with the computer; and

applying, using the computer, an aggregation prediction model to the one or more user-selected analysts' estimates for the one or more future events, wherein the aggregation prediction model includes one or more weighting factors that specify criteria for applying a weight to one or more estimates used in the aggregation prediction model; and

displaying simultaneously, <u>using a processor operatively connected to the computer</u>, on an analyst by analyst basis, for the user-selected analysts:

- i) an indication of historical accuracy for an analyst for one or more securities;
- ii) the analyst's estimate for a future event for the one or more securities; and
- iii) a graphical model information relating to the use of the analyst's estimate in an aggregation prediction model; and

wherein the model information comprises one or more weighting factors, and wherein displaying further comprises displaying an indication of [[a]] the weight applied to the analyst's estimate for the future event in the aggregation prediction model.